

# SiteRemote Server 6 Installation and Update Guide

This guide contains information about PROVISIO's SiteRemote Server software. The server version of SiteRemote lets you manage your team account(s) and their client machines from your own server.

# **General notes**

1. Prior to installation, make sure that the system meets the system requirements (see below).

**2.** Make sure that you have local administrator rights on the target computer when you install SiteRemote.

**3.** Confirm that there are no restrictions to the local administrator or domain administrator accounts.

**4.** When creating a new installation, make sure that the users SITEREMOTE, SITEREMOTEADMIN and SITEREMOTECMS do not already exist before starting the installation (Does not apply to the update installation).

5. General note about the user accounts SITEREMOTE, SITEREMOTEADMIN and SITEREMOTECMS: The users SITEREMOTE, SITEREMOTEADMIN and SITEREMOTECMS are for internal use only (e.g. for accessing the SQL database, starting/using the SiteRemote Server service). These local user accounts will be created during the installation of SiteRemote and are assigned a random password.

By default, the password(s) will be generated using 15 random letters (upper/lower case), special characters and numbers, which is in line with the strong password policy of Windows.

### The password(s) for the users SITEREMOTE,

SITEREMOTEADMIN and SITEREMOTECMS do not need to be known or changed because there is no need to log in manually using either user. If you still want to change the passwords, ONLY change them using the SiteRemote Server Configuration Tool. Do not use the Windows user management for this purpose.

**6.** Aside from making sure to meet the system requirements, it is recommended to install SiteRemote Server on a dedicated server system that uses a default Windows Server installation and to not make any changes to the default policies of Windows.

# 7. Note if using a self-signed certificate for the SiteRemote web page:

For using SiteRemote with a self-signed certificate you also need to install the self-signed certificate as a "Trusted Root CA" on the machine from where you login to your SiteRemote team or use WebDAV (accessing a team folder using Windows Explorer) or the RemoteInput Client.

# **System Requirements**

### Server Software

Windows Server 2012/2016/2019/2022 64Bit (RemoteInput requires 2016 or higher)

- IIS 8/8.5/10 with <u>ARR</u> and <u>IIS URL Rewrite 2.x</u>
- .NET Framework 4.8 and Core 3.1.8 Windows Server Hosting
- MS SQL Server 2014/2016/2017/2019 Express/ Standard/Enterprise
- SMTP Server
- · SSL-Certificate

### Restrictions

- static IP address is required (applies to server only)
- SMS provider: currently only available from (<u>www.mobilant.de</u>, <u>www.clickatell.com</u>)

Otherwise you might get an error message.

If you encounter any problems during or after installation of SiteRemote server please also check the section <u>SiteRemoteServerTroubleshooting</u> for more information.

8. Backup: Generally PROVISIO advises to use the more comprehensive SQL Server Management Studio to configure the backup of the SiteRemote database instead of using the simple backup feature in the SiteRemote Server Configuration tool. For more information, see <a href="http://msdn.microsoft.com/en-us/library/ms189621.aspx">http://msdn.microsoft.com/en-us/library/ms189621.aspx</a>. Please note that we cannot provide further support for this as it applies to Microsoft SQL server. The SiteCaster CMS feature uses MongoDB. Please use the SiteRemote Server Configuration Tool to make the backup settings. We recommend to take the SQL and MongoDB backups at similar times.

The folder ...\PROVISIO\SiteRemote\Common should also be part of a backup strategy.

For more information, also see the <u>SiteRemote Backup and</u> <u>Restore information</u> at the end of this PDF.

**Note:** Every SQL database has at least one transaction log file. This file contains information necessary to restore the SQL database. To make sure that the transaction log(s) don't become too large also review the recovery mode settings: <u>http://msdn.microsoft.com/enus/library/ms189275.aspx</u>.

9. LDAP user mapping is available for authentication. More information can be found here: <u>http://www.provisio.com/link/srldap</u>

**10. Microsoft Azure and AWS:** SiteRemote can run on the Microsoft Azure or AWS platforms. The virtual machine needs to meet the system requirements for SiteRemote. We recommend running SQL Server on the same Windows Server as SiteRemote. We cannot provide assistance for troubleshooting connectivity issues due to ports and other security settings. Installation scenarios, including external SQL Servers, can be found on page 3 of this brochure. The Azure SQL Server is not compatible with SiteRemote. When using Azure, install SQL Server on the same or a full SQL Server installation on another Windows Server VM.

### **Minimum Server Hardware Requirements**

- 2.5 GHz processor
- 4 GB of RAM
- 50 GB of hard drive space (10 GB per 100 machines)

### Reference System SiteRemote.net

- Quadcore 3,5 GHz
- 16 GB of main memory
- · 3x 1,8 TB SSD hard drive

#### **Required Ports**

 <u>http://www.provisio.com/en-EN/CustomerSupportCenter/</u> <u>ArticleDetails.aspx?ArticleID=9699</u>

# SiteRemote Installation Instructions

**Note:** You will need detailed knowledge on how to set up and configure a Windows server. Paid support is available on request.

Please follow these instructions to install the software.

**1.** Begin by installing Windows Server and follow the installation instructions provided by that software. Once you have completed the installation, run Windows Update and install all updates available for this product.

The name of the Computer must not be SITEREMOTE or SITEREMOTEADMIN or SITEREMOTECMS.

2. Install IIS via the Roles management. Make sure to tick the additional IIS-related role services for IIS6 Management Compatibility, HTTP Redirection, Windows Authentication, WebSocket Protocol and ASP.NET 4.5 (Server 2012) or ASP.NET 4.6 (Server 2016) or ASP.NET 4.7 (Server 2019) support. Install Core 3.1.8 Windows Server Hosting, ARR and IIS URL Rewrite 2.x afterwards. The applications IIS URL Rewrite and ARR must not be installed prior to the IIS.

**3.** Proceed by installing MS SQL Server including all available updates and service packs. Please also install the Integration Services of SQL Server and make sure the user you install SiteRemote with has administrative rights for it . During installation, please select "Windows Authentication" as the authentication mode (see page 3 for different installation scenarios). When finished with the installation, make sure the SQL server is in working order. Please note this information when using multiple SQL versions on the same server.

# **Updating SiteRemote Server**

**Note:** The update from older versions of SiteRemote is not for free, please see our online store (<u>https://www.provisio.com/</u><u>Shop/Shop.aspx?GroupIdx=17</u>) for pricing.

You will need detailed knowledge on how to set up and configure a Windows server. Paid support is available on request.

Updating from SiteRemote 1.x, 2.x, 3.x, Server 2003/2008, 32bit systems and SQL Server 2000/2005/2008 is no longer supported.

### Please follow these instructions to update the software.

1. Make a backup of the SiteKioskBackendServer / SiteRemoteBackendServer database using for example the SQL Server Management Studio. Backup the SiteCaster CMS database by using the SiteRemote Server Configuration Tool.

2. Please make sure that the compatibility level of the database is set to SQL Server 2012 or higher. The setting can be found in the SQL Server Management Studio by selecting the properties of the database and going to options. Usually this setting does not need to be changed.

3. Create a copy of the folders "PROVISIO\SiteRemote\Common" and "PROVISIO\SiteRemote\Config" (including their subfolders). In the case that you made individual changes to strings of the SiteRemote server, export the strings, otherwise your changes will be overwritten. You can find the export feature on the strings pages in the administration section of your SiteRemote server. There you can also import your strings again after the update.

**4.** Now is the time to install the SiteRemote Server software over the existing installation. Make sure to use the same settings, that have been used for the previous installation process (e.g. path, database name and location, IIS settings).

**4.** Next proceed with installing the SiteRemote Server software. Execute the installer and follow the instructions on the screen.

5. After the installation a small configuration dialog opens automatically. You need to select an https certificate for the SiteRemote web site. Either select an existing certificate or generate one yourself. The self generated certificate can be replaced later on with another(official) one if required. On the second page (use the Next button) you can configure simple backup and restoration tasks. On the third page you can change settings for XMPP server ejabberd. The XMPP server is used by the Android clients to communicate with SiteRemote. Make sure to use the fully qualified domain name (FQDN) of the server under Host name.

You usually do not need to change ports and password (randomly generated during installation).

On the fourth page you can setup the SiteCaster CMS system. The World Weather Online API key is optional and only required If you want to display weather data.

In any case close that dialog now by using the "Apply" button.

6. Read the SiteRemote Server Admin Guide (<u>http://www.provisio.</u> <u>com/Download/brochures/Siteremote Admin Guide en.pdf</u>) to learn how to obtain your license key, create teams etc.

**5**. After the installation a small configuration dialog opens automatically. You need to select an https certificate for the SiteRemote web site. Either select an existing certificate or generate one yourself. The self generated certificate can be replaced later on with another(official) one if required. On the second page (use the Next button) you can configure simple backup and restoration tasks.

On the third page you can change settings for XMPP server ejabberd. The XMPP server is used by the Android clients to communicate with SiteRemote. Make sure to use the fully qualified domain name (FQDN) of the server under Host name. You usually do not need to change ports and password (randomly generated during installation).

On the fourth page you can setup the SiteCaster CMS system. The World Weather Online API key is optional and only required if you want to display weather data.

In any case close that dialog now by using the "Apply" button.

**6.** After the installation process is finished go to the Settings page of the SiteRemote Administration interface. Most of the settings have been overwritten with the new SiteRemote default values and need to be configured again.

If updating from an older version of SiteRemote you also need to obtain a new SiteRemote server license as the old license is not valid anymore. The procedure for the license key is the same as before.

Please note that the statistics on the terminal overview and statistics pages will be reset after the update but you still can use reports to get this information.

# Installation Scenarios with SiteRemote (using the default Webpage in IIS)

When updating SiteRemote, make sure to use the same settings as with the existing installation.

1. SiteRemote with a local SQL Server (Standard)

Do a "Default" installation and follow the onscreen instructions.

2. Installing SiteRemote with local SQL EXPRESS Server (installed before SiteRemote)

Do a "Custom" installation.

During the installation choose the correct path to the SQL EXPRESS database (Database Server: "(local)\SQLEXPRESS").

3. Installing SiteRemote with external SQL Server

Generally you have to enable the SQL authentication of SQL Server and configure an associated SQL user with corresponding access rights. Do not create the database, this will be done by the installer.

Also keep in mind the firewall settings on your machines (TCP port 1433 <u>http://technet.microsoft.com/en-us/library/cc646023.aspx</u>) and furthermore make sure that you have enabled the remote connections in your SQL server settings (<u>https://docs.microsoft.com/en-us/sql/database-engine/configure-windows/configure-the-remote-access-server-configuration-option?view=sql-server-2017).</u>

With an external SQL DB SiteRemote you have to create an SQL user manually before installing SiteRemote (SQL authentication) or just activate and use the default SQL user "sa".

The SQL user should have full access to the SQL DB instance to be able to create the SiteRemoteBackeEndServer Database and to fill the tables during the installation. The SQL user needs at least these rights on the external SQL Server:

Server Roles:

dbcreator

- public

Please note that the above rights are sufficient for installation and general usage. When making an update installation, make sure that the user is db\_owner for the SiteRemote database on the user mappings page of the SQL user's Properties dialog. For the removal of the database during the uninstallation the user must have the sysadmin role otherwise the database must be removed manually after the uninstallation of SiteRemote has finished.

Do a "Custom" installation.

During the installation choose the correct path to the external SQL database instance and enable the checkbox at "Use SQL server credentials for authentication" (Database Server settings window). Fill in the username and password of the SQL user used for SiteRemote to access the SQL DB. Generally you can check if the SQL DB can be accessed from another computer with using the SQL Management Studio from Microsoft.

A special installation guide for using an external SQL DB is not provided by PROVISIO as it applies to the configuration of the MS SQL Server.

# SiteRemote Server Troubleshooting

## Errors during the installation/uninstallation:

# Error: Service SiteRemote Server (SiteRemote Server) failed to start. Verify that you have sufficient privileges to start system services.

There are several possibilities why this message would be displayed.

When you receive error 1920 during the installation keep the message displayed and

1. Check the windows event log (Start -> Control Panel -> Administrative Tools -> Event Viewer -> Application and System) for error messages since the start of the installation. 2. Try to start the SiteRemote Server service manually (Start -> Run... -> services.msc -> right mouse click on "SiteRemote Server" service -> Start or Restart). Check the error messages are displayed and also check the Windows Event logs again.

### A. Timeout:

You are shown messages in the event log similar to these:

• Event ID 7009: Timeout (30000 milliseconds) waiting for the SiteRemote Server service to connect.

• Event ID 7000: The service did not respond to the start or control request in a timely fashion.

Or, you receive "*Error 1053: The service did not respond to start or control request in a timely fashion*" when manually starting the Service.

Solution: You should add a higher value to the Windows registry for the timeout of the Windows services. At "HKEY\_LOCAL\_MACHINE\SYSTEM\CurrentControlSet\Control" you must add a DWORD entry with the name "ServicesPipeTimeout" and a decimal value higher than 30,000 (e.g. set it to 300,000). For details about this setting, refer to: <u>http://support.microsoft.com/kb/922918/en-us.</u>

Before you proceed, we strongly recommend that you back up your registry and become familiar with the restore process. For more information, see: <u>http://support.microsoft.com/kb/256986.</u>

### B. User rights:

You are shown messages in the event log similar to these:

• Event ID 7041: The SiteRemote Server service was unable to log on as .\SITEREMOTE with the currently configured password due to the following error: Logon failure: the user has not been granted the requested logon type at this computer • Event ID 7000: The SiteRemote Server service failed to start due to the following error: The service did not start due to a logon failure. Or, you receive "*Error 1069: The service did not start due to a logon failure.*" when manually starting the Service.

Solution: Check if there is a Windows policy setting configured on your system that prevents members of the Users group from starting Windows services. If that is the case, you may want to reassign that right to the Users group or do one of the following.
 After creating the local users SITERMOTE and SITEREMOTEADMIN during the installation process of the SiteRemote Server, you can add them to the policy "Log on as a service" ("secpol.msc" or even "gpedit.msc " -> Windows Settings -> Security Settings -> Local Policies -> User Rights Assignment).
 If the server is member of a domain or a domain controller, also consider the group policy settings of your domain controller to make the appropriate changes to the user rights.

Also, if you have already assigned this user right, and the user right appears to have been removed, a Group Policy object associated with this node might be removing the right. Check with your domain administrator to find out if this may be the case.

# C. You have created the SITEREMOTE/SITEREMOTEADMIN/SITEREMOTECMS user accounts before the installation

### You are shown messages in the event log similar to these:

You are shown messages in the event log similar to these:

• Event ID 7038: The SiteRemote Server service was unable to log on as .\SITEREMOTE with the currently configured password due to the following error: Logon failure: unknown user name or bad password. • Event ID 7000: The SiteRemote Server service failed to start due to the following error:

The service did not start due to a logon failure. Or, you receive "*Error 1069: The service did not start due to a logon failure.*" when manually starting the Service.

Solution: When creating a new installation, make sure that the users SITEREMOTE and SITEREMOTEADMIN do not exist before starting the installation. Otherwise, remove these users first.

These accounts will and must be created during the SiteRemote installation only.

This does NOT apply to installing a newer SiteRemote Server over an existing older version.

(Also, see general notes about the SITEREMOTE and SITEREMOTEADMIN accounts at the beginning of this article).

### Error 27504: SQL version requirements not met: (...).

You receive this error when trying to install or uninstall SiteRemote prior to version 5.2 on a server with SQL Server 2012 or higher. **Reason:** In a November 2016 Update for SQL Server 2012 and higher Microsoft changed the version information the SQL Server returns.

Solution: When uninstalling use this script: <u>http://www.provisio.com/download/uninstallsiteremote.zip</u>. When installing/updating use a SiteRemote 5.2 or higher installer.

# Errors during normal SiteRemote Server runtime:

### Error 1069: The service did not start due to a logon failure.

Services	×
<u>.</u>	Could not start the SiteRemote Server service on Local Computer. Error 1069: The service did not start due to a logon failure.
	start the SiteRemote Server service on Local Computer. Error service did not start due to a logon failure.
Solutio	on: You should check if there is any Windows poli

• Event ID 7041: The SiteRemote Server service was unable to log on as .\SITEREMOTE with the currently configured password due to the following error: Logon failure: the user has not been granted the requested logon type at this computer.

• Event ID 7000: The SiteRemote Server service failed to start due to the following error:

The service did not start due to a logon failure.

Solution:	You should check if there is any Windows policy setting configured on your system preventing the user
	SITEREMOTE from starting the SiteRemote Server service or preventing members of the Users group from
	starting Windows services.

After creating the local users SITERMOTE and SITEREMOTEADMIN during the installation process of the SiteRemote Server, you can add them to the policy "Log on as a service" ("secpol.msc" or even "gpedit.msc "-> Windows Settings -> Security Settings -> Local Policies -> User Rights Assignment).

If the server is member of a domain or a domain controller, consider that the domain group policy settings will be made at a domain level and overrules any changes made elsewhere. You need to check the group policy settings on your domain controller.

Make sure that at least the local SITEREMOTE account has the right to "log on as a service." Windows Server 2008: <u>http://technet.microsoft.com/en-us/library/cc794944%28WS.10%29.aspx</u>

Also, if you have already assigned this user right to the service account and the user right appears to be removed, a Group Policy object associated with this node might be removing the right. Check with your domain administrator to find out if this is happening.

If the group policies are managed on a domain controller and you cannot add the local user SITEREMOTE to the "Log on as a service" policy, you might want to consider creating an organizational unit within your domain for the SiteRemote Server that uses different policies.

### Error 1069: The service did not start due to a logon failure.



• Event ID 7038: The SiteRemote Server service was unable to log on as .\SITEREMOTE with the currently configured password due to the following error: Logon failure: unknown user name or bad password.

• Event ID 7000: The SiteRemote Server service failed to start due to the following error: The service did not start due to a logon failure.

Solution: Check if someone has changed the password of the SITEREMOTE user outside of the SiteRemote Administration Web Page. If that has happened, please contact support at support-europe@provisio.com.

> Make sure that no one has activated the Windows user option "User must change password at next logon" for the user SITEREMOTE or SITEREMOTEADMIN. Settings must be (default) "User cannot change password" and "Password never expires".

### Error 1053: The service did not respond to start or control request in a timely fashion.



Could not start the SiteRemote Server service on Local Computer. Error 1053: The service did not respond to start or control request in a timely fashion.

• Event ID 7000: The SiteRemote Server service failed to start due to the following error:

The service did not respond to the start or control request in a timely fashion.

Solution: You should add a higher value to the Windows registry for the timeout of the Windows services.

> At "HKEY\_LOCAL\_MACHINE\SYSTEM\ CurrentControlSet\Control" you must add a DWORD entry with the name "ServicesPipeTimeout" and a decimal value higher than 30,000 (e.g. set it to 300,000)

For details about this setting, refer to: http://support.microsoft.com/kb/922918/en-us.

Before you proceed, we strongly recommend that you back up your registry and become familiar with the restore process. For more information, see: http://support.microsoft.com/kb/256986.

### HTTP error 500.19 when accessing a SiteRemote web page.

• Event ID 1062: You are seeing HTTP error 500.19 (Internal Server Error) when you access a SiteRemote web page.

Reason: This happens if the required ASP.NET version module has not been installed as part of the IIS.

Solution: Make sure to install the appropriate ASP.NET module for the Internet Information Server (IIS) of your Windows server.

### When using other Web Pages besides SiteRemote in IIS and you get an error with event ID 1062.

• Event ID 1062: It is not possible to run two different versions of ASP.NET in the same IIS process. Please use the IIS Administration Tool to reconfigure your server to run the application in a separate process.

Reason: This can happen when using the IIS with several web pages and assigning different .NET versions to the web pages (using the "DefaultAppPool"). SiteRemote needs .NET 4.

Solution: Make sure that all web pages which are using the "DefaultAppPool" are set to .NET4. Or assign separate application pools to each web site - then you do not need to change the .NET version.

## Solve problems when trying to access the SiteRemote Administration web page:

The SiteRemote administration web page ("https://Servername/ Administration/" or "https://IP-Adress/Administration/" or "https:// locahost/Administration/") can only be accessed if your login user is a member of the local Administrators Windows group on the Server where SiteRemote is installed.

When accessing the web page from outside you also need to add the server or domain name before the user name (e.g. "ServerName\Administrator").

The "web.config" of the SiteRemote Administration page does use ASP.NET Windows Authentication. By default all users of the Windows built-in Administrators role can access the administration part.

<allow roles="BUILTIN\Administrators"/>

On Windows Server 2008 or higher you may need to take further actions if you want to provide access for other users beside the preconfigured local Administrator account (you will get the error 401.2 even if your user is member of the local Administrators group). In case you have problems accessing the SiteRemote Administration settings with additional Administrator users on Windows Server (or even in case you want to provide access for specific Windows users you don't want to add to the local administrators group) you can customize the "web.config" for the SiteRemote Administration page to fit you needs.

Just edit the "web.config" at "...\PROVISIO\SiteRemote\Web. Admin" and add the user(s) you want to grant access to the SiteRemote Administration page manually.

First you should make a backup of the "web.config" file. Then you can open the file with an editor (e.g. Notepad) and search for this section:

```
<authorization>
<allow roles="BUILTIN\Administrators"/>
<deny users="*"/>
</authorization>
```

### Change it to fit your needs - example:

```
<authorization>
<allow roles="BUILTIN\Administrators"/>
<allow users="WINDOWS_SERVER_NAME_OR_DOMAIN_NAME\
USER_NAME" />
<deny users="*"/>
</authorization>
```

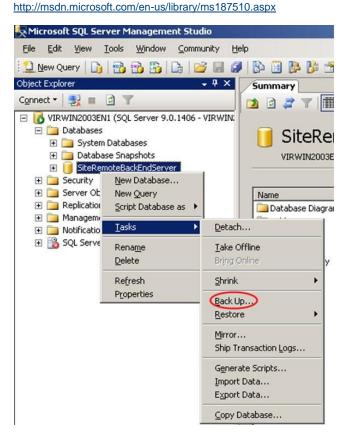
# Backup SiteRemote and restore on the same or on another server

General Notes: Please note that you can't restore SiteRemote on another server without requesting a new server license file. This description was made for SiteRemote Servers (default installation) using the SQL Server installed on the same machine.

### BACKUP the old server:

1. Stop the SiteRemote Server service (using services.msc) You should keep the service stopped (e.g. by deactivating it) to make sure that the old SiteRemote server does not receive/accept any new data from the terminals.

2. Backup the "SiteRemoteBackEndServer" database (FULL backup) by using the SQL Management Studio (or use the SiteRemote Server Configuration Tool):



**3.** Backup the folder "..\PROVISIO\SiteRemote\Common" (including subfolders).

This folder contains log and performance data and other terminal files.

If you have enough available hard drive space, you might also want to backup the complete "PROVISIO" folder at "C:\Program Files (x86)".

**4.** Make a current backup of the SiteCaster CMS database by using the SiteRemote Server Configuration Tool. This step only applies if you are using the SiteCaster CMS feature.

### - Backup Strings (optional):

In the case that you made individual changes to strings of the SiteRemote server, export the strings, otherwise your changes will be overwritten. You can find the export feature on the strings pages in the administration section of your SiteRemote server. There you can also import your strings again after the update.

#### - General note:

You should backup the above data in regular intervals when the server is running.

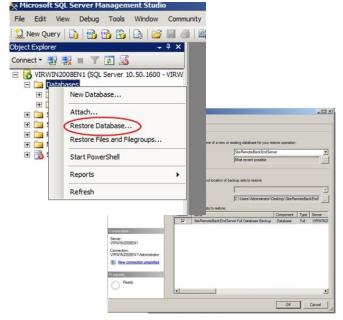
This makes sure, that you have the most current data in case you need to restore your SiteRemote server at any time.

### **RESTORE** the new server:

**1.** Make sure that you install the SiteRemote Server application into the same installation folder like on your original server.

2. Restore the "Common" folder (default: "C:\Program Files(x86)\ PROVISIO\SiteRemote\Common...")

3. Open the SQL Management Studio (or use the SiteRemote Server Configuration Tool) and restore the SiteRemote Database (SiteRemoteBackEndServer): <u>http://msdn.microsoft.com/ en-us/library/ms177429.aspx.</u>



 Install SiteRemote. First check the system requirements for SiteRemote.

**5.** When the installation is finished; open the administration webpage of SiteRemote, make sure the server is running and download the new public key.

Also note that the SiteRemote settings have been overwritten with the new SiteRemote default values and need to be configured again.

Then you have to send us the new public key that we can generate a new license.

6. After receiving the license key upload the new license.

7. Restore the SiteCaster CMS database by using the Restore option of the SiteRemote Server Configuration Tool. This step only applies if you are using the SiteCaster CMS feature.

### - General note:

Make sure that the new SiteRemote server is available at the same URL/IP like before.